1.1 Industrial Investment Intentions in the Licensable and Delicensed Sectors - An Overview
(April 2018 to March 2019)

High Lights

❖ During 2018-19, in the delicensed sector 2274 IEMs have been filed with proposed investment of Rs. 40,01,13 crore
❖ In the licensable sector 47 DILs have been issued with a proposed investment of Rs. 4,419 crore.
❖ Gujarat, Maharashtra and Rajasthan were the three leading states in terms of investment in the delicensed sector during 2018-19 with proposed investment of Rs. 93,416 crores, Rs 85,807 crores and Rs.43,207 crores respectively.
❖ Similarly in the licensable sector, Maharashtra with proposed investment of Rs. 3391.28 crore is the leading state followed by Karnataka and Telengana with proposed investment of Rs. 297.60 crore and 296.14 crore respectively during the year 2018-19.
❖ The most preferred industries in terms of investment in delicensed sector were Electrical Equipments, Metallurgical Industries and Chemical other than Fertilizer with Rs. 56,494 crore (14.12%), Rs.53,585 crore (13.39%) and Rs. 50,760 crore (12.69%) respectively.
❖ 1016 IEMs were reported implementation during this year with proposed investment of Rs. 2,62,624 crore.

During the year 2018-19, 2274 Industrial Investment Intentions for new units/new articles/substantial expansion have been recorded. Of these 47 are for the licensable sector.

Industrial Entrepreneurs Memorandum (IEMs)

During the year 2018-19, 2274 IEMs have been filed in the delicensed sector with a proposed investment of Rs 40,01,13 crore and projected employment for 24,48,886 persons. 57 IEMs with a proposed investment of Rs 5593 crore and proposed employment for 9776 persons have been filed either in lieu of IEMs already held by entrepreneurs or have been voluntarily surrendered or have been rejected as they do not conform to the prescribed parameters for exemption.
Implementation of IEMs

During the year 2018-19, 1016 entrepreneurs have intimated commencement of commercial production. These IEMs involve an investment of Rs 2,62,624 crore.

Direct Industrial Licenses (DILs)

As a measure of simplification of procedures the Department is granting Industrial Licences directly against applications. During 2018-19, 47 such Direct Industrial Licences (DILs) have been issued with a proposed investment of Rs. 4419 crore and employment for 18544 persons.

Statewise distribution of Investment Intentions

Out of 2274 investment intentions during the year 2018-19, 456 were filed for Gujarat, 431 for Maharashtra and 145 for Uttar Pradesh. However, in terms of proposed investments, Gujarat with Rs. 93,416 crore was the leading State followed by Maharashtra with Rs. 85,807 crore and Rajasthan with Rs. 43,207 crore.

Scheduled Industry wise distribution of Investment Intentions

Industry wise distribution of investment intentions through IEMs reflect preference for Electrical Equipments, Metallurgical industries and Chemical (Other than fertiliser) with proposed investment of Rs. 56,494 crore (14.12%), Rs. 53,585 crore (13.39%) and Rs. 50760 crore (12.69%) respectively.