

FDI SYNOPSIS ON COUNTRY CHINA

(as on 30.09.2015)

CUMULATIVE FDI INFLOWS:

- **Cumulative FDI inflows** (including equity, re-invested earnings & other capital): from **April 2000 to September 2015**, are **US\$ 392.26 billion**.
(Data on re-invested earnings and other capital is available only from April 2000, and is estimated by RBI, on an average basis, based upon data for the previous two years)
- **Cumulative FDI equity inflows** all Countries in India during the period from April 2000 to **September 2015** are **US\$ 265.14 billion**, excluding amount remitted on RBI's-NRI Schemes. These FDI inflows do not include country-wise data on 'Re-invested earnings' and 'Other capital', which are, not maintained by RBI.
 - **FDI equity inflows US\$ 265.14 billion** received from all countries, out of these:
 - **SHARE OF CHINA IN FDI EQUITY INFLOWS FROM APRIL 2000 TO SEPTEMBER 2015**
 - **Rank:** CHINA ranks 17th
 - **Percentage share of total FDI inflows:** is 0.47%
 - **Total FDI Inflows from CHINA:** are US\$ 1.24 billion
 - **SECTORS THAT ATTRACTED MAXIMUM FDI EQUITY INFLOWS FROM CHINA:**
 - **Top sectors that attracted FDI equity inflows**(from April 2000 to September 2015), from CHINA, are:
 - Automobile Industry (60%)
 - Metallurgical Industries (14%)
 - Electrical Equipments (4%)
 - Industrial Machinery (4%)
 - Power (3%)
 - **TOP FDI EQUITY INFLOWS RECEIVED:**
(from April 2000 to September 2015, from foreign companies, into Indian companies from CHINA)
 - SAIC GENERAL MOTORS INVESTMENT LTD
 - BEIQI FOTON MOTORS CO LTD
 - TBEA SHENYANG TRANSFORMER GROUP LTD.
 - CHINA STEEL CORPORATION
 - BOASTEEL RESOURCES CO LTD.
 - GAUNGXI LIUGONG MACHINERY CO. LTD.
 - SHANGHAI HITACHI ELECTRICAL APPLIANCES C
 - XIANGFEN COUNTY HONGDA GROUP CEMENT & BL
 - DONGFANG ELECTRIC CORPORATION LTD
 - ZTE CORPORATION

BRIEF NOTE ON FOREIGN DIRECT INVESTMENT (FDI) FROM CHINA

An analysis of the foreign direct investment (FDI) equity inflows, received in India, since 2000, shows that the FDI inflows have risen substantially.

2. **CUMULATIVE FDI EQUITY INFLOWS** (*remittance-wise*) received during **April 2000-2015 (up to September 2015)** were **Rs. 1,339,698 crores (US\$ 265.14 billion)**. Out of this, **FDI inflows from CHINA (which ranks 17th)** are **Rs. 7,457.88 crores (i.e. US\$ 1.24 billion)**, which represents 0.47% of the cumulative inflows received (this amount does not include inflows received prior to April 2000, as such data prior to that date was not centrally maintained by the RBI). Further, project, country & sector specific FDI equity inflows data, in respect of CHINA, is available only from April 2000 onwards.

3. **TOTAL FDI INFLOWS** during the period **April 2000 to September 2015**, (*including equity, re-invested earnings & other capital*) are **US\$ 392.26 billion**. Country & sector specific details of re-invested earnings and other capital are, however, not centrally maintained by the Reserve Bank of India.

4. **YEAR-WISE FDI INFLOWS** received from CHINA companies, since April 2000, as compared to total inflows are given below:

FINANCIAL YEAR-WISE INFLOWS OF FOREIGN DIRECT INVESTMENT:

(Amount of FDI inflows)

<i>Financial Year (April-March)</i>	<i>FDI equity inflows From CHINA</i>		<i>FDI equity inflows from all Countries *</i>		<i>Total FDI inflows (including equity, re-invested earnings & other capital) ** (US\$ in million)</i>
	<i>Rs. in crores</i>	<i>US\$ in million</i>	<i>Rs. in crores</i>	<i>US\$ in million</i>	
2000-01	0.00	0.00	10,733	2,463	4,029
2001-02	0.00	0.00	18,654	4,065	6,130
2002-03	0.25	0.05	12,871	2,705	5,035
2003-04	0.26	0.06	10,064	2,188	4,322
2004-05	5.98	1.35	14,653	3,219	6,051
2005-06	4.17	0.91	24,584	5,540	8,961
2006-07	3.14	0.68	56,390	12,492	22,826
2007-08	4.38	1.09	98,642	24,575	34,843
2008-09	32.38	6.71	142,829	31,396	41,873
2009-10	199.99	41.36	123,120	25,834	37,745
2010-11	7.03	1.56	97,320	21,383	34,847
2011-12 [^]	358.38	72.69	165,146	35,121	46,556
2012-13	812.51	151.86	121,907	22,423	34,298
2013-14	767.05	123.99	147,518	24,299	36,046
2014-15	3,066.24	494.75	189,107	30,931	44,291
2015-16 (upto Sept.15)	2,196.11	344.26	106,693	16,631	24,409
Cumulative Total (April 2000-September 2015)	7,457.88	1,241.32	1,340,231	265,265	392,262

Note:

- i. **These amounts include the inflows received through FIPB/SIA route, acquisition of existing shares, RBI's automatic route and RBI's – NRI schemes.*
- ii. *The amount of FDI equity inflows, in respect of country/sector specific data was not provided by RBI, Mumbai, prior to April 2000.*
- iii. *[^]Inflows for the month of March, '12 are as reported by RBI, consequent to the adjustment made in the figures of March, '11, September, '11 and October, '11.*
- iv. ***Country & sector specific details on 're-invested earnings' and 'other capital' are, however, not centrally maintained by the Reserve Bank of India.*
- v. ***Data in respect of 'Re-invested earnings' & 'Other capital' for the years 2009-10, 2010-11, 2011-12, 2012-13 & 2013-14, 2014-15 are on an estimated basis. It is estimated by RBI as an average of the previous two years.*

4.1. SECTOR-WISE DISTRIBUTION OF FDI INFLOWS:

On perusal of the sector-wise distribution of **FDI equity inflows** received from CHINA, from 01.04.2000 to 30.09.2015, it is seen that the highest FDI equity inflows have been in the Automobile Industry, which accounts for about 60% of FDI inflows from CHINA. Metallurgical Industries, with over 14%, is in the second place and Electrical Equipments, with over 4%, is in the third place.

4.2. SHARE OF TOP SECTORS ATTRACTING FDI EQUITY INFLOWS FROM CHINA

(from April 2000 to September 2015):

(Amount of FDI equity inflows)

Rank	Sector	Amount of FDI equity inflows		% age of FDI equity inflows from CHINA
		Rs. in crores	US\$ in million	
1	Automobile Industry	4,551.02	740.59	59.66
2	Metallurgical Industries	1,023.00	178.13	14.35
3	Electrical Equipments	323.62	51.49	4.15
4	Industrial Machinery	310.90	50.70	4.08
5	Power	209.81	36.94	2.98
Total of Above				

4.3. DETAILS OF TOP FDI INFLOWS RECEIVED FROM CHINA (remittance-wise)

(through Indian companies, from April 2000 to September 2015):

Sl. No	Name of Indian Company	FDI Route	Name of Foreign Collaborator	RBI Regional Office	Item of Manufacture	Amount of FDI Inflows	
						(In Rs crore)	(In US\$ million)
1	GENERAL MOTORS INDIA PVT LTD	RBI	SAIC GENERAL MOTORS INVESTMENT LTD	AHMEDABAD	Manufacture of passenger cars	1,423.04	229.38
2	GENERAL MOTORS INDIA PVT LTD	RBI	SAIC GENERAL MOTORS INVESTMENT LIMITED	AHMEDABAD	Manufacture of passenger cars	751.20	117.74
3	GENERAL MOTORS INDIA PVT LTD	RBI	SAIC GENERAL MOTORS INVESTMENT LTD	AHMEDABAD	Manufacture of passenger cars	736.85	118.42
4	FOTON MOTORS MFG INDIA PVT LTD	RBI	BEIQI FOTON MOTORS CO LTD	MUMBAI	MANUFACTURE OF MOTOR VEHICLES FOR THE TRANSPORT OF GOODS, MANUFACTURE OF SPECIAL PURPOSE HEAVY MOTOR	497.70	93.86
5	GENERAL MOTORS INDIA PVT LTD	RBI	SAIC GENERAL MOTORS INVESTMENT LIMITED	AHMEDABAD	Manufacture of passenger cars	466.76	73.16
6	GENERAL MOTORS INDIA PVT LTD	RBI	SAIC GENERAL MOTORS INVESTMENT LTD	AHMEDABAD	Manufacture of passenger cars	216.51	34.79
7	TBEA ENERGY (INDIA) PVT LTD	RBI	TBEA SHENYANG TRANSFORMER GROUP LTD.	AHMEDABAD	Manufacture of electric power distribution transformers, arc-welding transformers, fluorescent ballasts,	208.91	32.83
8	GENERAL MOTORS INDIA PVT LTD	RBI	SAIC GENERAL MOTORS INVESTMENT LIMITED	AHMEDABAD	Manufacture of passenger cars	190.51	29.94
9	CHINA STEEL CORPORATION INDIA PVT LTD	RBI	CHINA STEEL CORPORATION	AHMEDABAD	Manufacture of other basic iron and steel n.e.c	182.17	29.36
10	VISA BAO LTD.	RBI	BOASTEEL RESOURCES CO LTD.	BHUBANESHWAR	MANUFACTURE OF FERRO ALLOYS	158.90	32.80

Sl. No	Name of Indian Company	FDI Route	Name of Foreign Collaborator	RBI Regional Office	Item of Manufacture	Amount of FDI Inflows	
						(In Rs crore)	(In US\$ million)
11	GENERAL MOTORS INDIA PVT LTD	RBI	SAIC GENERAL MOTORS INVESTMENT LIMITED	AHMEDABAD	Manufacture of passenger cars	126.68	19.84
12	CHINA STEEL CORPORATION INDIA PVT LTD	RBI	CHINA STEEL CORPORATION	AHMEDABAD	MANUFACTURE OF IRON & STEEL IN PRIMARY FORMS NEC	110.00	17.72
13	TBEA ENERGY INDIA PRIVATE LIMITED	RBI	TBEA SHENYANG TRANSFORMER GROUP CO LTD	AHMEDABAD	DISTRIBUTION OF ELECTRIC ENERGY TO HOUSEHOLDS, INDUSTRIAL, COMMERCIAL AND OTHER USERS	108.95	17.90
14	CHINA STEEL CORPORATION INDIA PVT LTD	RBI	CHINA STEEL CORPORATION	AHMEDABAD	MANUFACTURE OF IRON & STEEL IN PRIMARY FORMS NEC	108.00	17.40
15	LIUGONG INDIA PVT LTD	RBI	GAUNGXI LIUGONG MACHINERY CO. LTD.	NEW DELHI	Wholesale of construction and civil engineering machinery and equipment	90.22	14.54
16	CHINA STEEL CORPORATION INDIA PVT LTD	RBI	CHINA STEEL CORPORATION	AHMEDABAD	MANUFACTURE OF IRON & STEEL IN PRIMARY FORMS NEC	87.71	14.13
17	HIGHLY ELECTRICAL APPLIANCES INDIA PRIVA	RBI	SHANGHAI HITACHI ELECTRICAL APPLIANCES C	AHMEDABAD	MANUFACTURE OF PUMPS,COMPRESSORS,TAPS & VALVES	83.86	13.61
18	XINDIA STEELS LIMITED	RBI	XIANGFEN COUNTY HONGDA GROUP CEMENT & BL	BANGALORE	MANUFACTURE OF IRON & STEEL IN PRIMARY FORMS NEC	79.56	14.62
19	DONGFANG ELECTRIC INDIA (PVT) LTD	RBI	DONGFANG ELECTRIC CORPORATION LTD	KOLKATA	RENTING OF OTHER INDUSTRIAL MACHINERY AND EQUIPMENT. (THIS GROUP INCLUDES THE RENTING OR LEASING OF	75.04	12.09
20	ZTE KANGUN TELECOM COMPANY (I) P. LTD(KN	RBI	ZTE CORPORATION	NEW DELHI	REPAIR ENTERPRISES NEC	60.04	12.60
21	CHINA STEEL CORPORATION INDIA PVT LTD	RBI	CHINA STEEL CORPORATION	AHMEDABAD	MANUFACTURE OF IRON & STEEL IN PRIMARY FORMS NEC	58.97	9.68
22	HIGHLY ELECTRICAL APPLIANCES INDIA PRIVA	RBI	SHANGHAI HITACHI ELECTRICAL APPLIANCES C	AHMEDABAD	Manufacture of other pumps, compressors, taps and valves etc.	56.69	8.89
23	YAPP INDIA AUTOMOTIVE SYSTEMS PVT LTD	RBI	YAPP AUTOMOTIVE PARTS CO LTD	CHENNAI	MANUFACTURE OF PLASTIC PRODUCTS NEC	53.82	8.59
24	CHINA STEEL CORPORATION INDIA PVT LTD	RBI	CHINA STEEL CORPORATION	AHMEDABAD	MANUFACTURE OF IRON & STEEL IN PRIMARY FORMS NEC	53.00	8.54
25	ESSEL AHMEDABAD GODHRA TOLL ROADS LTD	RBI	CHINA RAILWAY 18TH BUREAU CORPORATION LT	MUMBAI	CONSTRUCTION AND MAINTENANCE OF ROADS, RAILWAYS, BRIDGES, TUNNELS, PIPELINES, ROPEWAYS, PORTS, HARBO	47.46	10.70
Grand Total						6,032.53	993.14